Digital preservation in the Die Deutsche Bibliothek and cooperative initiatives in Germany

Preservation of digital heritage: Basic concepts and main initiatives CONFERENCE, Madrid, 14th-16th March 2006

> Reinhard Altenhöner Die Deutsche Bibliothek

- The national library of Germany and its setting
- The challenge: Long term preservation of our digital heritage – introduction (very short)
- The nestor initiative a network of competence for LTP
- Different projects in Germany (examples)
- The kopal initiative our technical approach for LTP

Political system of the Federal Republic of Germany



March 2006, Reinhard Altenhöner (Die Deutsche Bibliothek)

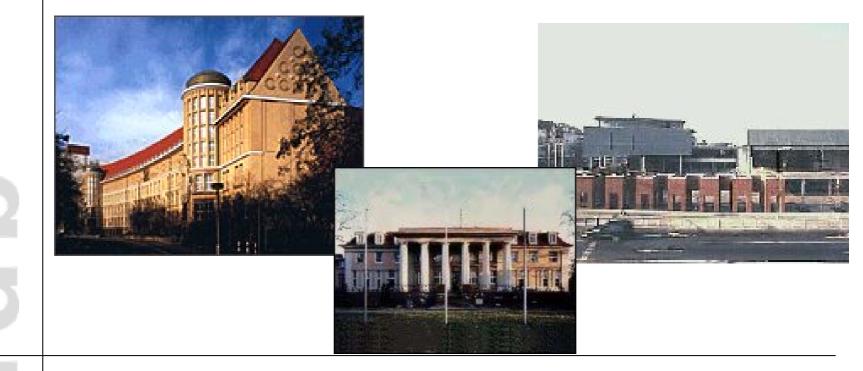
Legal deposit in Germany

- On the national level: DDB
- On the "Länder"-level ca. 35 libraries, mostly financed by the Länder, often in combination with other types of libraries (e.g. university libraries)
- On the communal level: A lot of public libraries have similar tasks for their town or region, often they share this task with the local archive

Die Deutsche Bibliothek

Die Deutsche Bibliothek

The National Library of Germany



March 2006, Reinhard Altenhöner (Die Deutsche Bibliothek)

Our task: Collecting and archiving

- Publications issued in Germany since 1913
- German-language publications issued abroad since 1913

 Digital "hand-hold" publications (CD-ROM, DVD, Floppy) are covered by the current law and

deposited within DDB

 Online publications are not covered by the current law. In cooperation with other institutions DDB has prepared a new legal deposit law in Germany

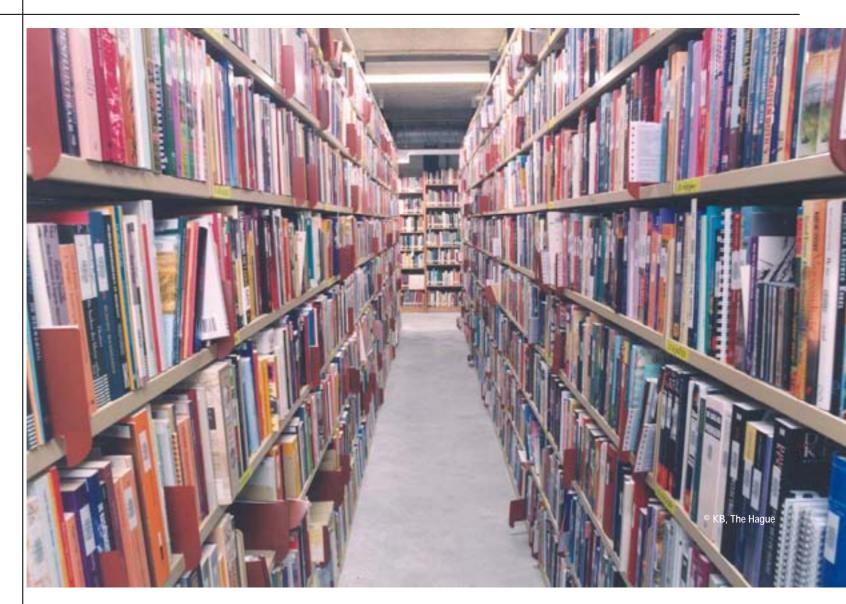
DDB: Functions and services

- German National Bibliography
- Other bibliographic services and data (ZDB)
- Authority files
- Central German authority and coordination agency for bibliographic standards
- Represents the German library community at the national and international levels

Items	22.500.000
GNB	240.000 p.a.
Staff	About 760
Budget	38,5 Mil €
Orders	1.000.000 p.a.

Die Deutsche Bibliothek

Same procedure as every day?

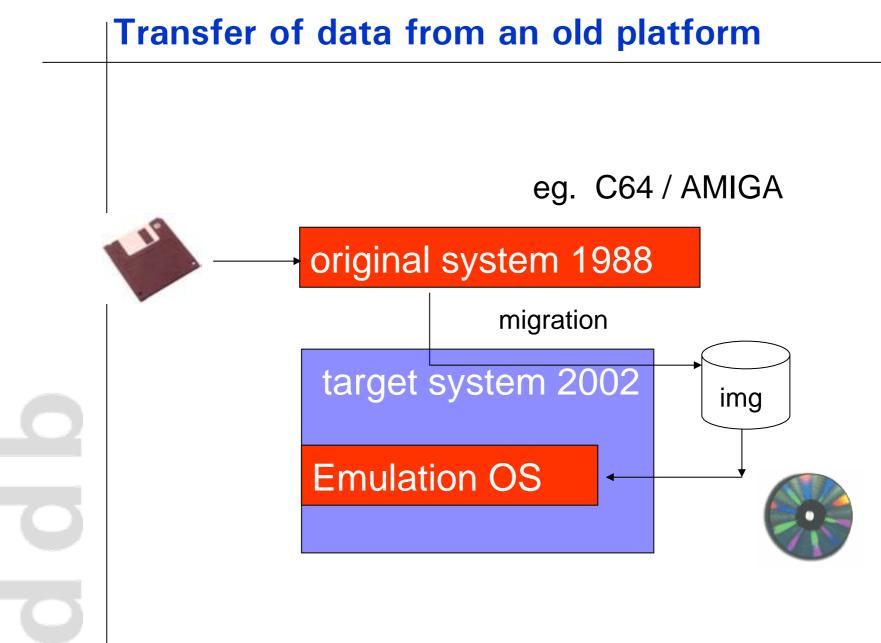


Electronic archives at Die Deutsche Bibliothek

• ~ 600 TByte on physical media

E/net-Publications:

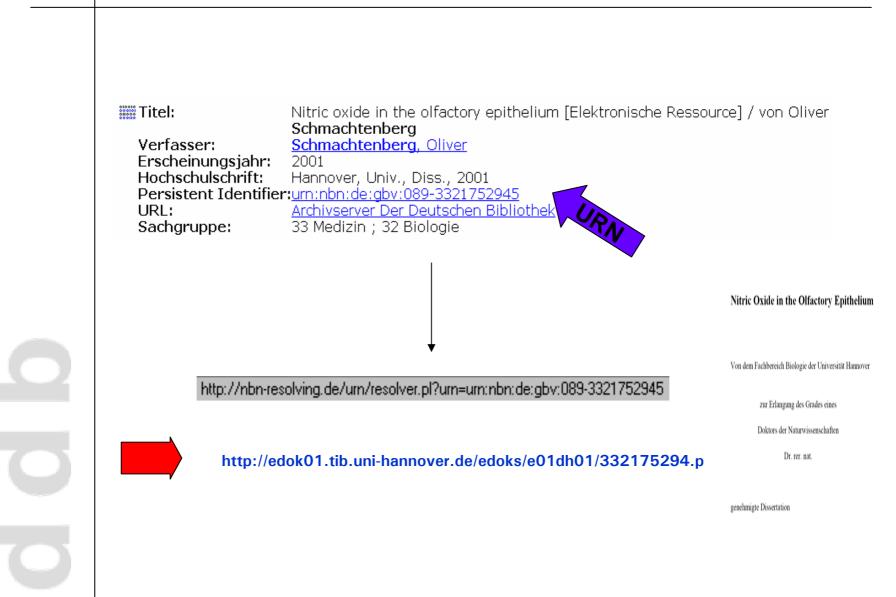
- 43.000 Online-Dissertations
- 454 e-journals and 1.700 monographs from Springer (Heidelberg, Berlin) (<u>http://link.springer.de</u>)
- 60 newsletters (currently)
- 4.500 electronic publications from approx. 210 commercial and non-commercial publishers
- Web-Sites
- \rightarrow workflows, modules, procedures



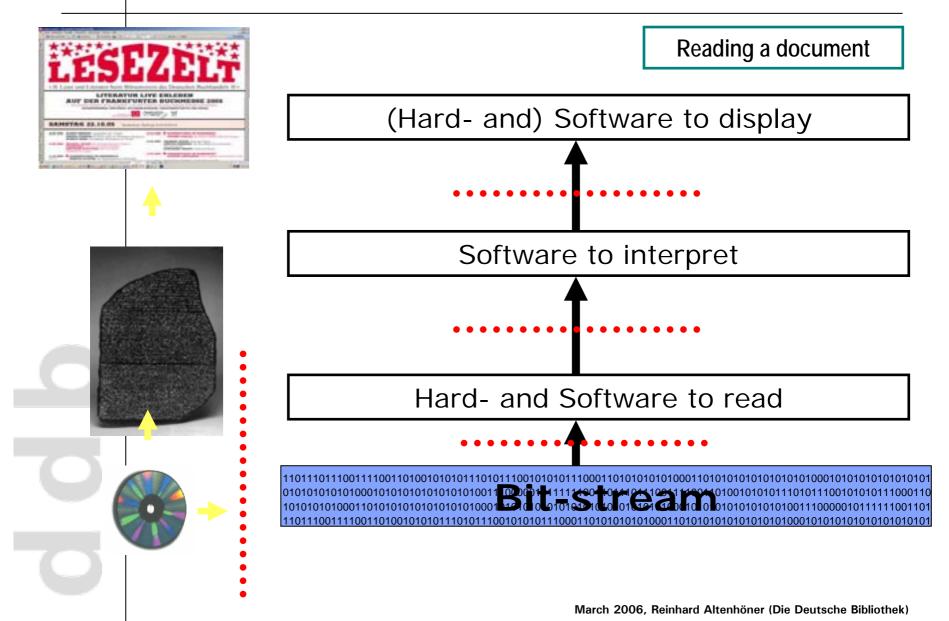




Persistent access via Uniform Resource Name (URN)



The challenge of LTP



National initiatives

nestor Network of Expertise in Long-Term Storage of Digital Resources for Germany

nestor

kopal

Co-operative development of a long-term digital information archive





nestor

Network of Expertise in Long-Term Storage of Digital Resources

Kompetenznetzwerk Langzeitarchivierung und Langzeitverfügbarkeit Digitaler Ressourcen für Deutschland



www.digitalpreservation.de

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nestor 2003 - 2006

- Die Deutsche Bibliothek (lead)
- **Bavarian State Library**
- State and University Library Goettingen
- Computer and Media Service of Humboldt University, Berlin
- Bavarian State Archive Head Office
- Institute for Museum Studies, Berlin
- Federal State Archives



DEFORDERT VOR

Bundesministerium für Bildung

und Forschung



BSB Bayerische StaatsBibliothek







S M B Institut für Museumskunde



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Goals of nestor

- create a network for information and communication about present and future LTP activities in Germany
- establish a cross-sectoral community to promote and support LTP activities and to raise awareness in society
- trigger synergies between on-going activities in Germany and cooperate with international partners and projects
- establish a permanent organisation which coordinates and represents the concerns of long-term storage

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Information and communication

- www.digitalpreservation.de cumulation and integration of German language information resources on longterm preservation
 - bridge to information resources in other languages (PADI)
- newsletter
- reviews
- calendar



www.digitalpreservation.de

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Kompetenznetzwerk Langzeitarchivierung

nestor network

> Home	Network of Expertise in Long-Term Storage of Digital Resources		
Project Information	The project's objective is to create a network of expertise in long-term storage of digital		
> Studies	resources for Germany. As the perspective of current and future archive users is central to the project, the emphasis is put on long-term accessibility. Within the project the following offers will		
2 Guides	be created: a web-based information forum, a platform for information and communication, criteria for trusted digital repositories, recommendations for certification procedures of digital	Arizona, L 95th Gern	
2 Events	repositories, recommendations for collecting guidelines and selection criteria of digital resources	Congress "Network	
> Workgroups	to be archived, guidelines and policies, the concept for a permanent organisation form of the "network of expertise in digital preservation". The long-term goal is a permanent distributed	From 2006	
Dissary	infrastructure for long-term preservation and long-term accessability of digital resources in Germany comparable e.g. to the Digital Preservation Coalition in the UK.		
Functions	Project kopal implements Universal Object Format	<u>2006 - the</u> Internatio Conference and Herita	
> Logout	Standardisation is a critical factor for success in long-term preservation of digital objects. Object format, transfer protocols and system interfaces need standardisation in order to cope with large [more]	From 2000 2006-03-2 Albuquerq	
Information Subject Gateway	Posted by: Hans Liegmann (2006-02-17)	Mexico, U: • more date	
> Who Where What	Invitation to nestor-discussion on a German Policy for long-term preservation of	🗙 nestor M	
> What's new	digital resources		
2 Calendar	It belongs to the tasks of the project nestor - network of expertise in long-term storage to formulate recommendations regarding the long-term preservation of digital resources in	Name	

Projects

Newsletter

Germany and bring ... [more] Posted by: Philipp Höhler (2006-02-17)

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006

6-02-27 to 01 in Tempe, United States

nan Librarian 2006: Library" 6-03-21 to

24 in Dresden

and the Web 2 nal ce for Culture age On-Line

6-03-22 to 25 in que, New ISA.

es in <u>calendar</u>

lailing list 🛢

Name	
Email	
	Goð



Public relations and awareness building

- professional PR and media campaign
- presence at events like book fair, DMS Expo, ARCHIVISTICA
- presentations at conferences, workshops
- dissemination of information via articles, interviews

Listed on UNESCO Archives Portal GEFORDERT VOM

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Establish a network of competence

- infrastructure to adress and involve institutions, organisations, companies and individuals and to make their competence available to others
- facilitate communication between interested parties
- implement discussion lists
- organise workshops
- mechanisms for surveys, statistics



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Promote LTP strategies and models

- "hub" for German LTP project information
- transfer knowledge about LTP activities to and from Germany:
 - → kopal, ARCHISIG, SUNCoE, ARCHE...
 - ← DPC, NDIIP, PANDORA, PRONOM,
- interconnect information about LTP projects - between German and international level



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Trusted Repositories - Certification

- nestor Working Group since 12/2004
- based on existing international efforts
- discuss requirements and specifics of digital repositories
- define evaluation criteria for digital repositories
- develop and implement a procedure for certification



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Bad Homburg v.d.H.

nestor-materialien 1

[Legal framework for long-term preservation]

2004

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nestor-materialien 2

[Digitization and preservation in German museums]

2005

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[Evaluation criteria

for

state-of-the-art

archiving systems]

2005

nestor-materialien 3

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[Long-term Preservation of Online Publications (E-Journals)] 2005



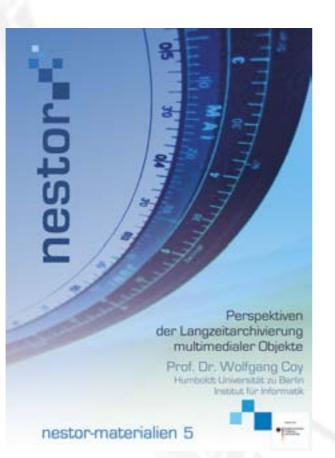


Bundesministerium für Bildung und Forschung



www.digitalpreservation.de





[Long-term Preservation of Multimedia Objects]

2006

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von Rohdaten Thomas Severiens Eberhard R. Hilf Massus for Science Networking Oderburg Gridh an der Carl von Ossetzly Universität, Oderburg

nestor-materialien 6



[Long-term Preservation

of Scientific Data Sets]

2006











Iomas Severiens und Eberhard R. Hilf Instate for Scenes Neuering Denturg en der Centern Ossetzig Unserstät Oderturg

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nestor-materialien 7

[Development of a National Long-term

Preservation

Policy]

2006

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nestor guides 1



[Not in perpetuity little guidebook for digital data preservation in museums] 2005

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Training activities

- 1st nestor Seminar "Introduction into Longterm Preservation" (12/2005)
- 2nd nestor Seminar "Archives and Long-Term Preservation" (01/2006)
- nestor handbook



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Recommendations on Long-term Preservation of Digital Information in Germany

- Task of national relevance
- financing by public budgets
- co-ordination of responsibilities
- need for sustainable infrastructure
- coordinated selection of objects
- including all types of digital objects
- integrated access to digital and non-digital objects
- integration of digitisation activities
- promotion of open, non-proprietary formats
- foster standardisation
- professional training



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nestor's Vision

- importance of long-term preservation efforts is in the minds of all stakeholders and players in the field
- www.digitalpreservation as a specialised LTP "focus", ready for international cooperation
- LTP development projects benefit from the community building efforts of nestor
- a durable business model for a cross-sectoral competence network community will be established



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Different projects in Germany 1: CASHMERE-int

Objectives:

- to produce active participation in selected areas of developing standards in the context of the Semantic Web
- the transmite these standards to universities in Germany.
- focal point: participation in the developing of preservation standards. (METS, PREMIS working group)

http://www.iwi-iuk.org/cashmere/index.en.shtml

Different projects in Germany 2:

Database Supported Long-term Archiving of Digital Objects

Objectives:

- Explore basics and techniques to achieve archiving systems which are more integrated, open, and flexible.
- Analyse the potential of database systems for the implementation of archiving systems
- basic issues for modeling representation information (this kind of information is necessary for interpreting archived bitstreams)
- A framework for the classification of archiving scenarios provides the theoretical basis

http://ist.unibw-muenchen.de/Inst2/Research/LZA/index.html

Different projects in Germany 3: Functional long-time-archiving

Objectives:

- develop a functional model of emulation (emulator in a emulator system) of software and hardware environments, which enables a web-based access to the emulators
- By now it offers a prototype of a webbased accessable emulation environment, which offers emulations of commodore 64, ZX Spectrum, Atari 800, a DOS-Box and some computer games

http://www.ks.uni-freiburg.de/fla/

Different projects in Germany 4: ARCHE: ArchiveLaser Project

Objectives:

- new perspectives in accurate and safe longterm storage by using Laser recording technology of digital data on color microfilm offers.
- Development of a novel laser recording system – the so called ArchiveLaser
- Embedding the ArchiveLaser technology in a versatile workflow, the digital and analog world is combined into a long-term storage concept.

http://www.ub.uni-stuttgart.de/wirueberuns/projekte/arche/

Different projects in Germany 5: ArchiSig & TransiDoc

Objectives:

- allow secure and conclusive long-term archiving of digitally generated and signed data for 30 years or more.
- development of system architectures with new technical components and organizational concepts to guarantee the security of digital signatures. Continued by "ArchiSafe"
- TransiDoc Legally Secure Transformations of Signed Documents
- Based on use cases of the application domains "public administration", "health care", and "notaries"
- analyze problems, develop proposals, implement and evaluate prototypes

http://www.archisig.de/

http://www.transidoc.de

National initiative II: "kopal"

digital information archive



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Bundesministerium für Bildung und Forschung

 funded by the Federal Ministry for Education and Research

Co-operative development of a long-term

- Financial volume: 4,2 Mio € + self-financed activities of all partners, duration: 1.7.2004 – 30.9.2007
- Task: Development of a standardized long-term preservation solution to facilitate long-term preservation for other libraries / industries
- Solution as a facilitator for co-operation between libraries



UND	
NGEN	



41

kopal: Concept



- Basis: DIAS (Digital Information and Archiving System) of the Royal Dutch Library
 - Developed by IBM \rightarrow reliable (hopefully)
 - Implementation of the OAIS standard
 - Further development of a suitable long-term preservation component (emulation, migration)
- Enhancement for cooperative usage
- Development of a universal object scheme
- Hosting outside the library (remote access)
- Extension of DIAS-Core with peripheral open-source based software tools to broaden its usability
- Development of mass routines for digital objects
- Platform for preservation planning activities







kopal: Partners



Die Deutsche Bibliothek (leader)

- Objects: Electronic theses, eJournals, CD-ROM's, scanned books, eBooks, music files, web pages
- Role: Project leader, user, software development
- Staats- und Universitätsbibliothek Göttingen

NIEDERSÄCHSISCHE STAATS- UND UNIVERSITÄTSBIBLIOTHEK GÖTTINGEN

Deutsche Bibliothe

- Objects: Electronic theses, eJournals, scanned books, videos
- Role: User, software development



- Industrial Business Maschines (IBM) Germany
 - Role: Core software development

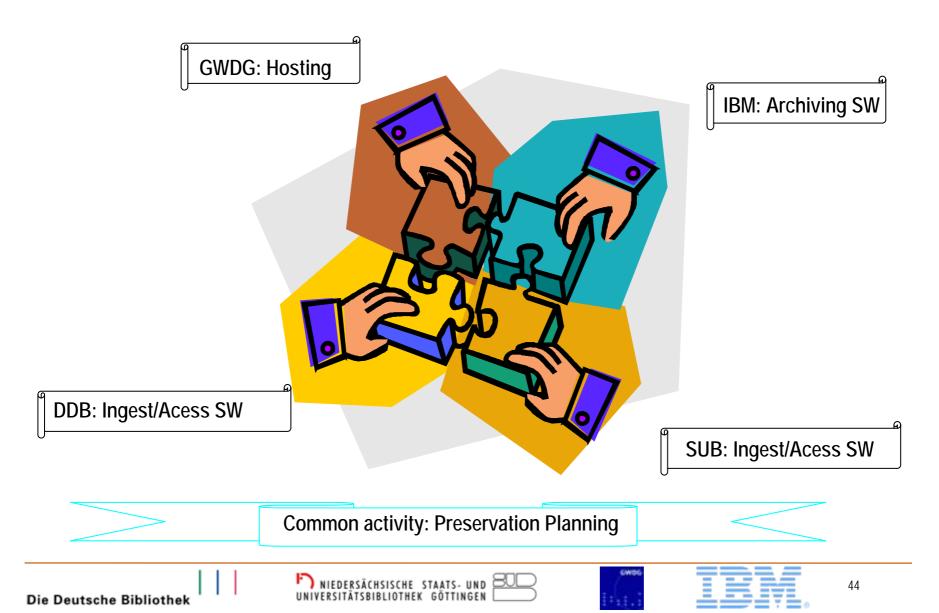


- Gesellschaft für wissenschaftliche Datenverarbeitung Göttingen (GWDG)
 - Role: Service provider, hosting
- Working relationship: Royal Dutch Library, The Netherlands

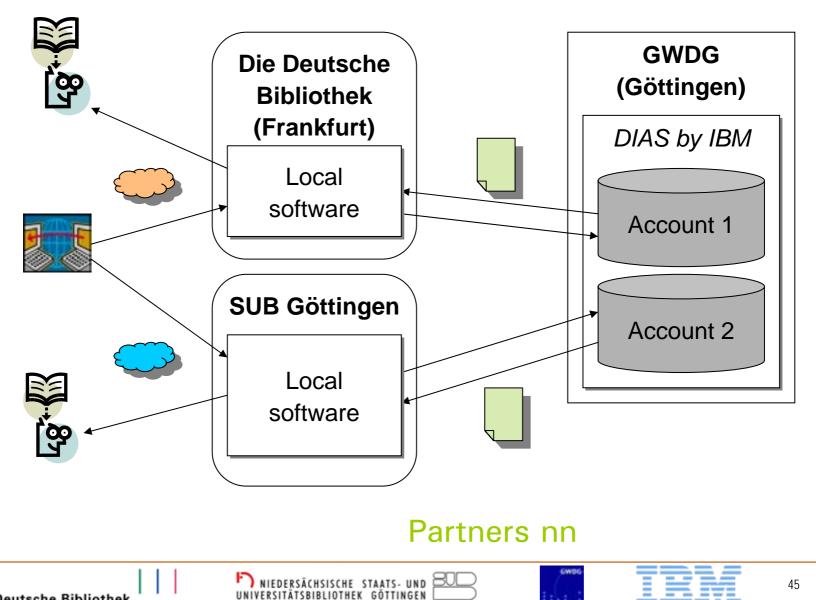


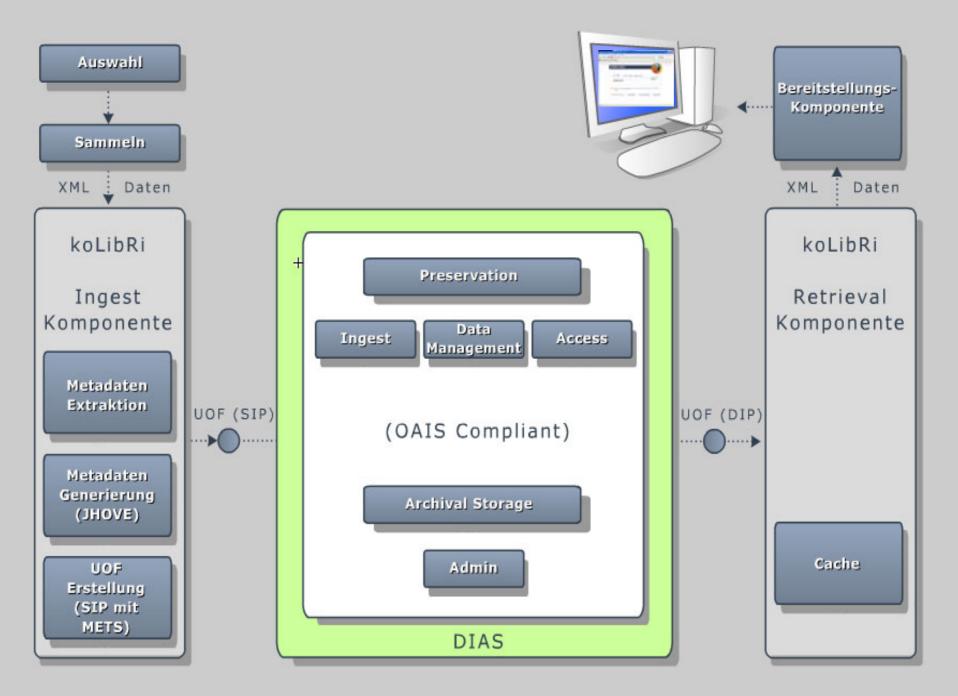












kopal: Used standards / License-models



- Basis: OAIS
- Technologies: Java, XML, HTTP, IBM standard products (DB2, Content Manager, TSM, WebSphere)
- (Technical) Metadata: METS (Metadata Encoding and Transmission Standard) as a wrapper, LMER (Long-term preservation Metadata for Electronic Resources)
- Specification for:
 - Submission Information Package (SIP): Ingest
 - Archival Information Package (AIP): Archive
 - Dissemination Information Package (DIP): Access
- Packages as ZIP, GZ, TAR.GZ, TAR
- File-structure is open: (mets.xml file on root-level)





Packaging



UniversalObjectFormat **Submission Information Package Object METS 1.4** \checkmark Header \square dmdSec $\overline{\mathbb{A}}$ \checkmark amdSec Mets.xml \mathbb{N} File Section \square Structural Map \square Ertlicherungen zu den Einzelsontionen des Finanzie LMER 1.2 – Long-term preservation Metadata for Electronic Ressources 48

UNIVERSITÄTSBIBLIOTHEK GÖTTINGEN

Die Deutsche Bibliothek

Metadata for long-term archiving : LMER kopal

- LMER = "Long term archiving metadata for electronic resources"
- Technical metadata with emphasis on information for long term preservation
- Aim: XML scheme with separate name space as supplement to any given XML metadata (etc. MAB-XML) and joint transfer in one METS package
- Based on the data model of the National Library of New Zealand



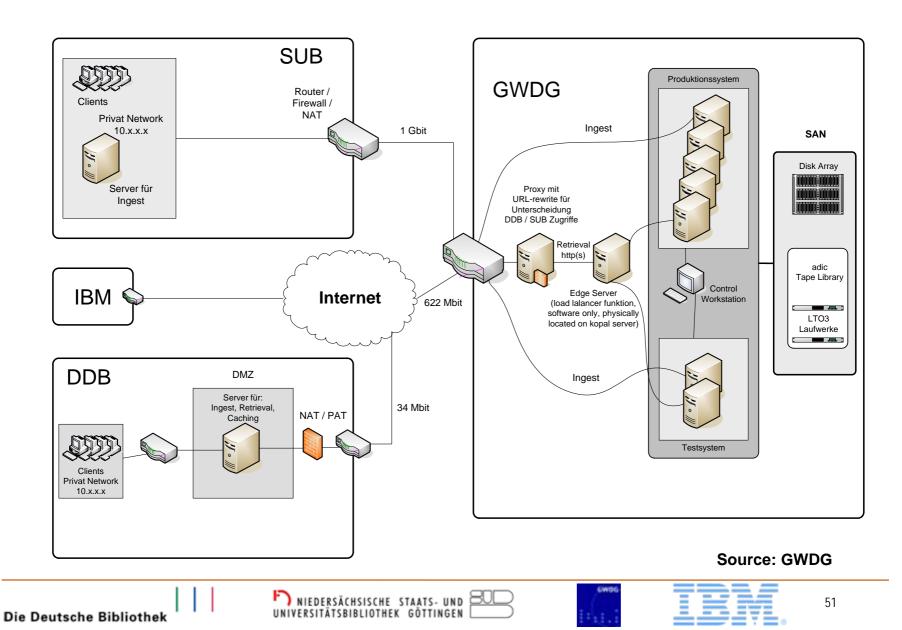




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Installation at GWDG







- Implementing the new version DIAS V.2 in the productive environment
- Testing of new SW-Components (OSS-Tools)
- Mass procedures for collected materials and new files
- Establishing workflows
- Implementing different access Systems
- Special activities:
 - format registry
 - automatic extraction of technical information







Next steps within the project

- Preservation planning procedures, focal point: migration
- Publishing of kopal Library for Retrieval and Ingest (koLibRI) to create archival objects based on UOF
- Special activity: automatic extraction of technical information: JHOVE
- Graphical User Interface for Workflow tool
- Monitoring functionalities for the system
- Interarchival exchange facilities
- Expression of business models
- www.kopal.langzeitarchivierung.de















- Become a partner and use your own account within DIAS in Göttingen
 - License fee
 - Free use of local software
- Buy the DIAS Solution and be your own service provider
 - Cost of DIAS Solution (not yet a product)
 - Free use of local software
- Build your own OAIS deposit, but support the same interfaces (universal object format)
 - Free use of local software







koLibRI





www.kopal.langzeitarchivierung.d

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